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E-Filed on 10/30/07

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5 Attorneys for USACM Liquidating Trust

6 **UNITED STATES BANKRUPTCY COURT**  
7 **DISTRICT OF NEVADA**

8 In re:

9 USA COMMERCIAL MORTGAGE  
COMPANY,

10 USA CAPITAL REALTY ADVISORS,  
LLC,

11 USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

12 USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

13 USA SECURITIES, LLC,  
14 Debtors.

15 **Affects:**

- 16  All Debtors
- 17  USA Commercial Mortgage Company
- 18  USA Capital Realty Advisors, LLC
- 19  USA Capital Diversified Trust Deed Fund,  
LLC
- 20  USA Capital First Trust Deed Fund, LLC
- 21  USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING THE USACM  
LIQUIDATING TRUST'S  
OBJECTION TO CLAIM NOS. 10725-  
00091 AND 10725-00174 FILED BY  
PAUL L. AND MARIE LINNEY  
TRUST DATED 10/25/96 AS  
IMPROPERLY ASSERTING  
SECURED STATUS**

22 **PLEASE TAKE NOTICE** that an Order Sustaining the USACM Liquidating  
23 Trust's Objection to Claim Nos. 10725-00091 and 10725-00174 Filed by Paul L. and  
24 Marie Linney Trust Dated 10/25/96 as Improperly Asserting Secured Status [DE 5108]  
25 was entered on the 29<sup>th</sup> day of October 2007, a true and correct copy of which is attached  
26 hereto as Exhibit A.

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1 RESPECTFULLY SUBMITTED October 30, 2007.  
2  
3

**LEWIS AND ROCA LLP**

4 By /s/ RC (#006593)  
5 Susan M. Freeman  
6 Rob Charles  
7 *Attorneys for USACM Liquidating Trust*

8 PROOF OF SERVICE

9 Copy of the foregoing mailed by First  
10 Class, US Mail, postage prepaid, on  
11 October 30, 2007 to the following  
interested party:

12 Paul L & Marie Linney Trust Dtd 10/25/96  
13 Paul L Linney Trustee  
14 2079 Meritage Dr  
15 Sparks, NV 89434-2102

16 /s/ Christine E. Laurel  
17 Christine E. Laurel  
18 Lewis and Roca  
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